Disclaimer:

Past Performance is not an indication of future performance. Investments in the Securities Market are subject to Market Risk. Please read the Private Placement Memorandum (PPM) and Scheme related documents carefully before investing. This document has been prepared by Edelweiss Financial Services Limited ("Edelweiss") Investment Manager of Edelweiss Multi Strategy Investment Trust, a category III Alternative Investment Fund (AIF). This Document is strictly confidential and is intended for the use by recipient only and may not be circulated, redistributed, retransmitted or disclosed, in whole or in part, or in any form or manner, without the express written consent of Edelweiss. The information set forth has been obtained from sources believed by Edelweiss to be reliable however Edelweiss does not make any warranty as to the information's accuracy or completeness. The terms and conditions presented in the fund structure are subject in their entirety to the Fund's offering document / Private Placement Memorandum (PPM) as amended from time to time. This representation does not constitute an offer or solicitation to any person in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it would be unlawful to make such an offer. Investors must take their own investment decision and take appropriate advice as to any applicable legal requirements and any applicable taxation and exchange control regulations in the countries of their citizenship, residence or domicile, which might be relevant to the subscription, purchase, holding, redemption or disposal of any investments. Performance may vary and can differ due to various reasons including timing of investment, strategies employed and other market conditions. For data reference to any third party in this document (material), no such party will assume any liability for the same. Edelweiss (including its affiliates) and any of its officers, partners, directors, personnel and employees, shall not be liable for any loss, damage of any nature, including but not limited to direct, indirect, punitive, special, exemplary, and consequential, as also any loss of profit in any way arising from the use of this material in any manner. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Edelweiss has included / may include statements/opinions/recommendations in this document which contain words or phrases such as "will", "expect", "should" and similar expressions or variations of such expressions, that are "forward looking statements". The yields may fluctuate depending on various factors affecting capital/debt markets. Actual results may differ materially from those suggested by the forward looking statements due to risks or uncertainties associated with our expectations with respect to. but not limited to, exposure to market risks, general economic and political conditions in India and other countries globally, which have an impact on our services and/or investments, the monetary and interest policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices, the performance of the financial markets in India and globally, changes in domestic and foreign laws, regulations and taxes and changes in competition in the industry. Hypothetical results are presented for illustrative purposes only. Notwithstanding the foregoing, each investor (and each director, partner, employee, representative, or other agent thereof) may disclose to any and all persons, without limitation of any kind, the tax treatment and tax structure of any Fund and its investments and all materials of any kind (including opinions or other tax analyses) that are provided to such investor relating to such tax treatment and tax structure, provided however, that such disclosure shall not include the name (or other identifying information not relevant to the tax structure or tax treatment) to any person and shall not include information for which nondisclosure is reasonably necessary in order to comply with applicable securities laws.

Edelweiss does not assume any responsibility for any mistakes which might appear in contents received from third parties. For data reference to any third party contained in the material in this document, no such party will assume any liability for the same. Any action taken by you on the basis of the information contained herein is your responsibility alone and Edelweiss or its directors, partners or employees will not be liable in any manner for the consequences of such action taken by you. Edelweiss and/or its directors, partners and/or its employees may have interests or positions, financial or otherwise, in the securities mentioned in this documentation. There is a risk of substantial loss associated with trading in equities, futures, options, leverage, etc. Before investing, please carefully consider your financial position and risk tolerance to determine if the proposed trading style is appropriate and seek appropriate professional advice. Investors should realize that when engaging in leverage, trading in futures, commodities and/or granting/writing options one could lose the full balance of their account. It is also possible to lose more than the initial deposit. All funds committed should be purely risk capital. The portfolio risk management process includes an effort to monitor and manage risk but should not be confused with and does not imply low risk. The risks and mitigation measures at the fund level are enumerated below: Concentration Risk: Applicable as per the SEBI (AIF) Regulations, 2012 and adhered to at all times, Foreign Exchange Risk: Not Applicable, Leverage Risk: As per the SEBI (AIF) Regulations, 2012 and adhered to at all times. Realization Risk at Fund and Investee Company level: Realization value from the investments may not fully protect our investment in all cases. Strategy Risk at Investee Company level: Low, Reputation Risk: At fund level, continuous monitoring mechanism of investments and appropriate controls are in place. Environmental, Social and Corporate Governance Risks: At fund level: Robust mechanism is in place. At investee company levels: Data on extra-financial risks is available in public domain while details of leverage risk at investee company levels are not available; Realization risk and strategy risk (i.e. change in or divergence from business strategy at investee company level) is not applicable.